

## Platform Overview:

**iownit capital and markets, Inc. (iownit)** has developed a blockchain based platform for issuance and secondary trading of the **private placement securities**. Platform DOES NOT support ICOs or other coin/token offerings.

**IOI Capital and Markets, LLC (IOICM)**, a wholly owned subsidiary of iownit, is a registered Broker Dealer, Member FINRA, SIPC.

**IOICM** will act as a placement agent for the securities issued on its platform. IOICM performs all requisite checks, including KYC/AML on investors

Investors on the platform are accredited investors as defined in Rule 501 of Regulation D.

All securities issuance on the platform is conducted pursuant to Rule 506 (b). IOICM does not engage in crowdfunding.

For more information please contact IOICM at [info@iownit.us](mailto:info@iownit.us)

**Process of raising capital and issuing securities on iownit.us platform is a structured process that is designed to optimize every step and ensure that the issuers and investors can engage in transactions securely and conveniently. In preparation for on-boarding, issuers should prepare the following information:**

### Corporate Governance

- The following governance information will be required to setup an issuer account:
  - Articles/Certificate of Incorporation for the issuing entity, Entity Tax ID/EIN
  - Reviewed financial documents
    - Reviewed or audited financials preferred; prior year tax returns acceptable
  - Board resolution granting authority to issue securities (\*)
  - Identify all affiliated persons (CEO, CFO, Majority shareholders)
- In addition to a corporate email for the issuer contacts, the iownit platform will also require a separate, generic email account for infrastructure registration purposes.

### Cap Table and Past Funding Information

- Total count of shares on a fully diluted basis (including options, convertible notes and other instruments that are exercisable into equity shares)
- Current Cap Table
- List of all prior rounds of financing, including terms, date, amount raised, pre- and post-money valuation for each round.
- Preferential rights given to the existing securities holders that would impact the new investors

### Platform Access

- Platform can be accessed by a designated issuer contact at <https://iownit.us> to create an account.

IOICM does not provide investment advice, endorse, analyze or recommends any securities.

(\*) – if available

<https://brokercheck.finra.org/>

<https://iownit.us/privacy-policy/>